## **Desjardins Global Asset Management**

We are a team of investment specialists with a reputation for building custom portfolios and managing institutional mandates.

We place our clients' success at the core of our business. Combining innovation, accessibility and discipline, we design solutions tailored to our clients' unique needs.

### Our pillars



The **ethics and integrity** of our people are the foundation of our business practices and management philosophy.

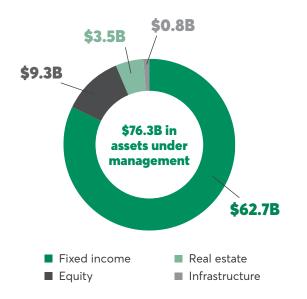


We use an approach rooted in **collaboration** to design custom solutions that can adapt to the changing needs of our clients.



Our values are what drive us to establish **responsible investment** best practices to develop investment solutions that will help communities grow sustainably for generations to come.

# We are one of Canada's largest asset management firms.



Source: DGAM as at September 2020

## Our investment approach



We draw on our **diversified expertise** and long-term vision to grow our clients' assets and deliver sustainable returns.



Our rigorous processes, proven portfolio management systems and robust governance allow us to manage risks and their impacts.



Our **research and innovation** methods ensure that our strategies continue to deliver the best results for our clients in an ever-changing environment.

### Our expertise

Fixed income	Canadian equity
Strategic asset allocation	Tactical asset allocation
Quantitative research and management	Real estate
Responsible investment	



#### **Desjardins Global Asset Management**

#### Our clients

- Property & casualty and life & health insurance companies
- Pension funds
- Foundations
- Trust companies

- Investment funds
- Private companies
- Public sector entities

## Growth of assets under management

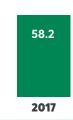
(September 2020, \$B)

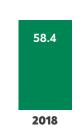


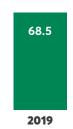














Growth close to 75% in the last 5 years

## Responsible investment

Our responsible investment team incorporates environmental, social and governance (ESG) criteria to evaluate their risks and impacts on long-term value of investments.

ESG criteria are integrated into our financial analyses and reflected in our shareholder engagement, innovation and collaboration.

#### ESG criteria in financial analysis



#### **Investment Universe**

Like the S&P/TSX Composite, FTSE Universe and MSCI World Indices





## No controversial industries

Like tobacco or controversial weapons

Corporate financial health assessments





#### Specific ESG objectives

Like ESG rating and carbon intensity

#### Shareholder engagement



Dialogue to improve corporate practices



Shareholder proposals



Voting at shareholder meetings to influence decision-making

Innovation and collaboration

